

# August 2023 Release Notes

## Minor Release

This release introduces control for user access to upcoming Carequality external records search, restores search functionality for non-providers, and includes a number of other additional enhancements.

## Control user access to upcoming Carequality external records search

As we gear up for the next phase of Carequality, you can begin determining who at your practice can request patient information from your community partners. Users will not see any changes until the external records search is enabled for your practice.

### To set an individual user's permission:

1. Go to Admin > Users.
2. Select a user and click the **Edit User** button.
3. In the window, select the **Permission** tab.
4. Scroll to the **Patient Chart** section and set the new **External Records** permission to **Full** (callout 1). It will be set to **None** by default.
5. Save your changes.

Patient Chart			
	NONE	VIEW	FULL
	None	View	Full
Admix	<input type="radio"/>		<input checked="" type="radio"/>
Messages	<input type="radio"/>		<input checked="" type="radio"/>
Chart Summary Library	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Clinical Profile	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Demographics	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Documents	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
External Records <b>1</b>	<input type="radio"/>		<input checked="" type="radio"/>
Flowsheet	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Nursing Care	<input type="radio"/>		<input checked="" type="radio"/>
CDS Tools	<input type="radio"/>		<input checked="" type="radio"/>
New Problem List	<input type="radio"/>		<input checked="" type="radio"/>
Results	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Results, Interface	<input type="radio"/>		<input checked="" type="radio"/>
Vitals	<input type="radio"/>		<input checked="" type="radio"/>
Medication Orders	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Non-Medication Orders	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Regimen Orders	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

To set permission for a group of users, follow the [Help site instructions](#) that explain how to apply a specific user profile to one or more user accounts.

Once the search is enabled for your practice, users with the External Records permission set to full can request patient information from your community partners using the Documents tab in the patient's chart.

## Restored search and access behavior for non-providers

We restored the ability for employees at your practice that are not considered providers to be searchable in certain queues and to be assigned certain tasks, including:

- Search for non-providers in Worklist Queues > Attach Documents so items can be assigned to them
- Non-providers with full permission can be searched for and assigned as a reviewer in Worklist Queues > Notes Review
- Non-providers with full permissions can access and sign in the following Worklist Queues:

- 
- USQ
  - Lab
  - Imaging
  - Sign Orders
  - Other Documents
  - Notes Review

A permanent enhancement in a future release will allow site administrators to permit some non-providers to be searchable and to sign in certain queues.

---

## Additional Enhancements

### Clinical Profile > Patient History

We removed the Display Social History preference from the Other tab under user preferences. Now all users with full or view permission for Clinical Profile can access the Patient History tab.

### Results > Imaging Results

We fixed the issue preventing imaging results as attachments from being sent to My Care Plus or Navigating Cancer.

### Worklist Queues > USQ 2.0

We fixed the Sign Reviewed Items button that became intermittently unresponsive when trying to sign items in the queue.