

Documenting social history and NCCN Distress Thermometer

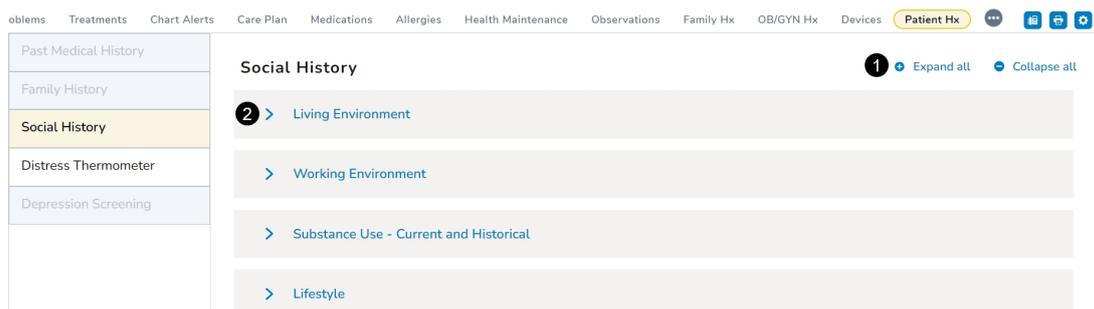
Documenting social and behavioral data is a crucial step to providing better patient care and helping identify opportunities for interventions beyond clinical treatment.

Starting Monday, April 3, 2023, we'll begin rolling out a new **Patient Hx** tab in iKnowMedSM Generation 2 for practices to document social history details. The **Patient Hx** tab will capture this information as structured data - ensuring data completeness, enhancing interoperability with your community partners, and fulfilling requirements for quality programs.

NOTE: Past Medical History, Family History, and Depression Screening pages are currently unavailable. They will be activated in a future release.

To record a patient's social history:

1. Open a patient chart and go to **Clinical Profile > Patient Hx**.
2. The **Patient Hx** tab will default to the **Social History** page.
3. You can expand or collapse all sections as needed (callout 1).
4. To enter information section by section, click a section to expand it (callout 2).



Audit History

The audit history will only appear at the top of the **Social History** page when information is entered and saved in the different sections. If the audit history does not display, then no social history information has been saved for this patient.

Click the audit history badge to see an overview of all changes made to the social history (callout 1).

Social History

1 LAST UPDATE: 3/20/2023 EXPAND ALL COLLAPSE ALL

- > Living Environment
- > Working Environment
- > Substance Use - Current and Historical
- > Lifestyle
- > International Travel History

Click the View option (callout 2) to see complete details regarding those changes, including what sections were updated, what information was added/updated, and by whom (callouts 3 and 4).

Social History Audit Trail

System Date - Time (CDT) *	Service Date	User	User ID	Action	
3/20/2023 - 9:27 AM	3/20/2023	Lucy Harring	lucyh	New	VIEW 2
3/20/2023 - 9:18 AM	3/20/2023	Lucy Harring	lucyh	New	VIEW
3/20/2023 - 8:31 AM	3/20/2023	Lucy Harring	lucyh	New	VIEW
3/20/2023 - 8:20 AM	3/20/2023	Lucy Harring	lucyh	New	VIEW

CLOSE

Social History Audit Trail

3/20/2023 - 9:27 AM Lucy Harring 3	Lifestyle 4
3/20/2023 - 9:18 AM Lucy Harring	Sunscreen • yes
3/20/2023 - 8:31 AM Lucy Harring	Sunscreen Comment • Pt uses daily sunscreen on face only.
3/20/2023 - 8:20 AM Lucy Harring	Exercises • Activity: Pilates • Frequency: 2 • Comment: 30 min. per class.

← BACK CLOSE

Living Environment

1. This area provides a space to record information regarding a patient's living situation, such as whom they live with, what type of home they live in, and whether they have reliable transportation.
2. If a section consists of check boxes, you may choose more than one answer (callout 1). If it displays radio buttons, you may choose only one answer (callout 2).
3. You may also enter **Comments** in a text box, up to 255 characters (callout 3).
4. Clicking **Clear** will remove your recorded answers or comments (callouts 4 and 5).
5. After entering all relevant information, click the **Save** button at the bottom of the section.

Social History Expand all Collapse all

Living Environment

<p>Household Members</p> <p><input checked="" type="checkbox"/> Spouse, partner or sig other <input checked="" type="checkbox"/> Family <input type="checkbox"/> Friends</p> <p><input type="checkbox"/> Roommates <input type="checkbox"/> Supervised living <input type="checkbox"/> Lives alone</p> <p>clear Comments clear</p> <p>Patient is married with two children (37/255)</p>	<p>Living Situation</p> <p><input checked="" type="radio"/> Home <input type="radio"/> Nursing home <input type="radio"/> Apartment</p> <p><input type="radio"/> Assisted living <input type="radio"/> Mobile home <input type="radio"/> Homeless</p> <p>clear Comments clear</p> <p>Add comments</p>
<p>In-home Services</p> <p><input type="checkbox"/> Aide <input checked="" type="checkbox"/> Nurse <input checked="" type="checkbox"/> Meals on Wheels</p> <p><input type="checkbox"/> None</p> <p>clear Comments clear</p> <p>Add comments</p>	<p>Daily Transportation</p> <p><input checked="" type="radio"/> Yes <input type="radio"/> No</p> <p>clear Comments clear</p> <p>Patient and spouse both drive their own cars. (45/255)</p>
<p>Assistance</p> <p><input type="checkbox"/> Cane <input type="checkbox"/> Oxygen tank <input type="checkbox"/> Walker</p> <p><input type="checkbox"/> Shower grab bars <input type="checkbox"/> Wheelchair <input checked="" type="checkbox"/> None</p> <p>clear Comments clear</p> <p>Add comments</p>	<p>Access to Internet Service</p> <p><input checked="" type="radio"/> Yes <input type="radio"/> No</p> <p>clear Comments clear</p> <p>Add comments</p>
<p>Smartphone Ownership</p> <p><input checked="" type="radio"/> Yes <input type="radio"/> No</p> <p>clear Comments clear</p> <p>Samsung phone (13/255)</p>	

CANCEL SAVE

Working Environment

1. This area provides a space to record information regarding a patient's professional life, including their occupation, work schedule, and level of education.
2. Use the drop-downs to locate the correct information or type in the field to search for it (callout 1).
3. If a section consists of radio buttons, choose only one answer (callout 2).
4. You may also enter **Comments** in a text box, up to 255 characters (callout 3).
5. Clicking **Clear** will remove your recorded answers or comments (callouts 4 and 5).
6. After entering all relevant information, click the **Save** button at the bottom of

the section.

Substance Use - Current and Historical

1. This area provides a space to record information regarding a patient's substance use whether they consume alcohol, tobacco, or other drugs.
2. If a section consists of checkboxes, you may choose more than one answer. If it displays radio buttons, you may choose only one answer.
3. When capturing this information, your choice may display additional options to complete. For example, selecting **Wine** under the **Alcohol** section prompts the system to also collect information regarding any history of abuse (callout 1), frequency of use (callout 2), and any **Comments**, up to 255 characters (callout 3).
4. For the **Marijuana** section, you can record in what form it's consumed (callout 4), if it's for medical purposes (callout 5), and how often (callout 6).
5. Lastly, you can also record if a patient uses recreational drugs and if so, what type.
6. Use the dropdown to locate the correct information or type in the field to search for it (callout 7).
7. Record any information regarding any history of abuse (callout 8), frequency of use (callout 9), and any **Comments**.
8. After entering all relevant information, click the **Save** button at the bottom of

the section.

Social History LAST UPDATE: 3/20/2025 EXPAND ALL COLLAPSE AL

Substance Use - Current and Historical

ALCOHOL

Type CLEAR

Beer Liquor
 Wine Never

History of Abuse CLEAR

Yes
 No

Wine

Frequency CLEAR Duration CLEAR Quit Date CLEAR Comments CLEAR

2 / day / week / month 12 months years

Comments: Pt is social drinker (21/255)

TOBACCO / NICOTINE

Type CLEAR

Cigarette Chewing Tobacco
 Cigar Vape
 Never

Cigarette

Frequency CLEAR Duration CLEAR Quit Date CLEAR Comments CLEAR

5 / day / week / month 8 months years

Packs per year (auto-calc): 91.25

MARIJUANA

Type CLEAR

Smoking Vaping
 Edible Tincture
 Topical Never

Hx of Marijuana Abuse CLEAR

Yes
 No

Medical CLEAR

Yes
 No

Smoking

Frequency CLEAR Duration CLEAR Quit Date CLEAR Comments CLEAR

3 / day / week / month 3 months years

Comments: Pt reported smoking 1g per day. (31/255)

RECREATIONAL DRUGS

Type CLEAR

7 Psilocybin (Magic Mushr...
 Select Drug Type
 Never

Hx of Recreational Drug Abuse CLEAR

Yes
 No

Psilocybin (Magic Mushrooms/Shrooms)

Frequency CLEAR Duration CLEAR Quit Date CLEAR Comments CLEAR

9 1 / day / week / month 2 months years

Comments: Add comments

CANCEL SAVE

Lifestyle

1. This area provides a space to record information regarding a patient's exercise and sunscreen habits.
2. Use the text boxes to type in the correct information (callout 1).
3. If a section consists of radio buttons, choose only one answer (callout 2).
4. You may also enter **Comments** in a text box, up to 255 characters (callout 3).
5. Clicking **Clear** will remove your recorded answers or comments (callouts 4 and 5).
6. After entering all relevant information, click the **Save** button at the bottom of

the section.

International Travel

1. This area provides a space to record information regarding a patient's travel history and upcoming trips.
2. Use the dropdowns to choose an international location or type directly in the field to search for it (callout 1).
3. To capture dates, type them into the field using the *MM/DD/YYYY* format or click the calendar widget to select a date (callout 2).
4. You may also enter **Comments** in a text box, up to 255 characters (callout 3).
5. Clicking **Clear** will remove your recorded answers or comments (callout 4).
6. After entering all relevant information, click the **Save** button at the bottom of the section.

Distress Thermometer

1. Use the **NCCN Distress Thermometer** to identify and address any patient's concerns that are making it harder for them to cope with their illness. The NCCN Distress Thermometer is a Health-Related Social Needs (HRSN) screening tool and will be used to meet the Enhancing Oncology Model (EOM) HRSN requirement.
2. Use the checkboxes beneath each section to choose one or more answers (callout 1). Use the radio buttons to choose only one answer (callout 2).
3. If the patient declines the assessment, you can record that as well (callout 3).
4. You may enter **Comments** in the provided text boxes (callout 4).
5. Clicking **Clear** will remove your recorded answers or comments (callout 5).

