

# October 2025 Release Notes

Version 3.52.1

## Enhancements to Social Determinants of Health

### Link Problems to Social Determinants of Health

We're adding a new option to the patient chart that makes it easier to connect problems/diagnoses to documented social determinants of health (callout 1):

- **New SDOH Checkbox:** When adding or editing a problem, you'll now see an **SDOH** checkbox.
- **Information Icon:** An "i" icon appears next to the checkbox. Hover over it to see the following message: Check to link to SDOH Assessments, Goals, and Interventions.
- **Automatic Association:** If selected and saved, the problem will be linked to the 22 determinants available under **Patient Hx > Social Determinants of Health**.

This enhancement ensures providers can clearly connect a patient's medical problems with their related social and environmental factors, helping to support more holistic care planning.

The screenshot shows the 'Problems' tab in the iKnowMed patient chart. A problem titled 'Breast cancer, female' is selected. The 'Status' is 'Active'. A callout box labeled '1' points to a new checkbox labeled 'SDOH' with an information icon. The callout text reads: 'Check to link to SDOH Assessment / Goals / Interventions'. The interface includes a top navigation bar with tabs like 'Chart Summary', 'Clinical Profile', 'Flowsheet', etc., and a right sidebar with 'Status' options (Active, Inactive, Resolved, Removed) and a 'Comments' section.

### Start and target dates for interventions and goals

We're updating how you document interventions and goals for Social Determinants of Health with the following:

- **New Date Fields:** When documenting interventions and goals for any of the 22 determinants, you can now enter a **Start Date** and a **Target Date** (callouts 1 and 2).
- **CCDA Integration:** The Start Date and Target Date values will also be displayed in the **CCDA** for continuity of care.

These updates ensure that you can capture both when interventions and goals were first documented and when they're planned to be acted upon.

#### Social Determinants Of Health

Food Insecurity Assessment: Hunger Vital Sign [HVS] [Clear All](#)

Within the past 12 months we worried whether our food would run out before we got money to buy more.

- ☐ Often true
- ☒ Sometimes true
- ☐ Never true
- ☐ Don't know/refused

Within the past 12 months, the food we bought just didn't last and we didn't have money to get more.

[Expand all](#) [Collapse all](#)

Food Insecurity Goals [Clear All](#)

1

Start Date

09/09/2025

Target Date ⓘ

10/10/2025

☒ Food security

☐ Feels food intake quantity is adequate for meals and snacks

☐ Feels food intake quantity is adequate for snacks

☐ Feels food intake quantity is adequate for meals

#### Social Determinants Of Health

Food Insecurity Interventions

[Clear All](#)

2

Start Date

09/09/2025

Target Date ⓘ

10/10/2025

Select Category(ies)

1 Selected

Assistance with application for Community Meal Program



## Document patient's disability status

We're adding a new **Disability Status** option to the **Living Environment** section in Social Determinants of Health to help practices better tailor care plans.

This update includes:

- **Disability Score Calculation:** Patients or practice staff can complete a short survey to assess disability status. The system will automatically calculate a score based on the responses.

- **CCDA Integration:** The disability interpretation, explanation, and total score will be included in the CCDA export, supporting interoperability and standardized data exchange.

The screenshot shows a form titled "Disability Status:" with a "clear" link. Below the title is the instruction "Tell us about any Disabilities:". To the right, there is a "Comments" section with a "clear" link and an "Add comments" button. The form contains five radio button options:

- ☐ I'm Thriving - no identified disability
- ☒ I'm Building Capacity - I have an asymptomatic condition controlled by services or medication
- ☐ I'm Safe - I rarely have acute or chronic symptoms affecting housing, employment, social interactions, etc.
- ☐ I'm Vulnerable - I sometimes or periodically have acute or chronic symptoms affecting housing, employment, social interactions, etc.
- ☐ I'm in Crisis - Acute or chronic symptoms affecting housing, employment, social interactions, etc.

Below the options, there is an "Interpretation:" label followed by a red dot. At the bottom, the "Total Score: 1 - I have an asymptomatic condition controlled by services or medication" is displayed.

## Enhancements to cognitive status documentation in patient charts

To better support cognitive assessments for oncology patients, we're adding the **Mini-Cog Cognitive Assessment** to iKnowMed. This update allows you to document a patient's cognitive status and record their total score directly in the chart.

### What's New

A new cognitive status experience is available under **Clinical Profile > Observations**. The experience includes:

- A link to the **Mini-Cog Assessment** (callout 1), which opens in a new tab so you can complete it without leaving the patient's chart.
- A new **Score (0–5)** field (callout 2) where you can document the patient's total Mini-Cog score.

Medications Allergies Health Maintenance **Observations** Family Hx OB/GYN

**Add Cognitive Status** \* required

Score

1 **Mini-Cog Assessment** **Score (0-5):** 3 2

☐ Mentally alert  
☐ Mentally vague  
☐ Normal Memory/Cognition  
☐ Loss of Memory/Amnesia  
☐ Oriented to person, time & place  
☐ Disoriented to person, time & place

☐ Memory function normal  
☐ Memory impairment  
☐ Normal concentration  
☐ Reduced concentration

SAVE CANCEL

No results found

- Documented assessments and scores displayed under the **Performance Status** section (callout 3).

Chart Summary **Clinical Profile** Flowsheet Orders Results Documents Demographics Nursing Care Sched

Problems Treatments Chart Alerts Care Plan Medications Allergies Health Maintenance **Observations** Family Hx

**Performance Status** ADD PERFORMANCE STATUS ADD COGNITIVE STATUS ADD DEPRESSION STATUS EDIT REMOVE AUDIT HISTORY

☐ Scale/Measure Observation Date Score/Status

3 ☐ Cognitive Status 09/09/2025 Mini-Cog Score: 3

- All actions, including the total score, tracked in the patient's **Audit History** (callout 4).

Dashboard Winn Dixie (48 / F)

**Performance Status Audit History - Winn Dixie (48/F)**

System Date/Time (EDT)	Scale/Measure	User, User ID	Action	Description
4 09/09/2025 11:35 AM	Cognitive Status	Dopp, Ashley	Added	Observation Date: 09/09/2025; Score/Status: Mini-Cog Score:3

CLOSE

## Clear Value Plus regimen sorting update

We're improving the way regimens are sorted in Clear Value Plus to enhance decision-making and patient outcomes by placing the regimens with the highest level of evidence in the forefront.

### What's changing

Currently, Value Pathways regimens appear at the top of the regimen table in green, sorted alphabetically, followed by all other regimens, also sorted alphabetically.

After this release, regimens will be sorted by the **NCCN Category of Evidence (COE)** instead. This means regimens with a COE of 1 will be displayed first, followed by COE of 2A, and so on.

**Value Pathways regimens will remain at the top within each category and will continue to be displayed in green.**

Within each COE, Value Pathways regimens will be listed alphabetically first, followed by all other regimens in that COE, also sorted alphabetically.

Clear Value Plus - Pathway Decision Support

MRN: 12550  
DOB: 01/01/1994  
Insurance:

Regimen Type: Chemotherapy

Primary Diagnosis: Malignant lymphoma - small lymphocytic (disorder)

Sub-type: Small Lymphocytic Lymphoma (SLL)

Line of Therapy: 2nd Line

del(17p)/TP53 mutation: Yes

CD20 Result: Positive

Prior line of therapy: cBTK inhibitor-based regimens

Lugano Modified Ann Arbor stage: Stage III

Search All Regimens

Used by decision support

Clear Value Plus™

Line of therapy 2 - with del(17p) after cBTKi-based regimens

NCCN Recommendation (category 2A): Systemic therapy.

Biotinylated is recommended if resistance or intolerance to prior non-biotinylated rituximab or rituximab.

Medical Info

Filter Chemotherapies by:

Powered by NCCN

SHOW	Clinical Trials At This Practice (2)	Value Pathways	NCCN COE	Folate Neutropenia Risk	Emetogenic Risk	Action
HIDE <td>Treatment Options (7)<td></td><td></td><td></td><td></td><td></td></td>	Treatment Options (7) <td></td> <td></td> <td></td> <td></td> <td></td>					
	Venetoclax + Rituximab (Biosimilar)	✓	1	unknown	low	SHOW OPTIONS
	Pirarubicin Q3D	✓	2A	low (15%)	low (10-20%)	SELECT
	Venetoclax + Obinutuzumab Q28D	✓	2A	low (15%)	minimal (15%)	SELECT
	Venetoclax + Rituximab-Hyaluronidase		1	unknown	low	SHOW OPTIONS
	Venetoclax Maintenance Q28D		1	low (15%)	minimal (15%)	RECORD EXCEPTION
	Venetoclax Q3D		2A	low (15%)	low (10-20%)	RECORD EXCEPTION
	Ibrutinib (3 cycles) Ib ibrutinib + Venetoclax Q28D (12 cycles) (CLL)		2B	low (15%)	low (10-20%)	RECORD EXCEPTION
SHOW	Other Regimens (42)	Value Pathways	NCCN COE	Folate Neutropenia Risk	Emetogenic Risk	Action

SAVE CANCEL

## Additional Enhancements (A-Z)

### Clinical Profile > Patient Hx

We're adding a new **Start Date** field under the **Social History > Working Environment** and **Lifestyle** sections of the Patient Hx tab.

The **Start Date** field under Working Environment allows you to document when a patient first started their job. The **Start Date** field under Lifestyle will appear next to each exercise activity, allowing you to record when the patient first began the activity.

When documented, Working Environment start dates will be displayed in the CCDA.

## Documents tab > AI Scribe

We're making updates to improve how providers and support staff collaborate on AI Scribe-generated clinical notes:

- **AI Macros behavior:** AI Scribe macros in the patient's Documents tab will no longer auto-refresh when a saved or draft note is opened by anyone other than the dictating provider. Human scribes and other users can still pull in the latest AI data by selecting **Other Actions > Refresh Macros**, which updates the note with any additional data from your preferred AI vendor.
- **Support staff access:** Once a dictating provider has opened, synced, and saved (or saved as draft) a note, designated non-provider staff will now be able to access, manage, and edit unsigned clinical notes.

## Fixes (A-Z)

### Billing

The issue that prevented patients with extensive billing documentation for a visit from transmitting to Ontada Health has been resolved.